

# **Meet ALICE:**

A Look at Florida's Financially Struggling Population and How Communities are Using Data for Change

October 2, 2018

## Welcome!



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# Today's Panel



**Ted Granger**President







Holly Bullard
Interim Co-Executive
Director
& ALICE Research
Advisory Committee
Member

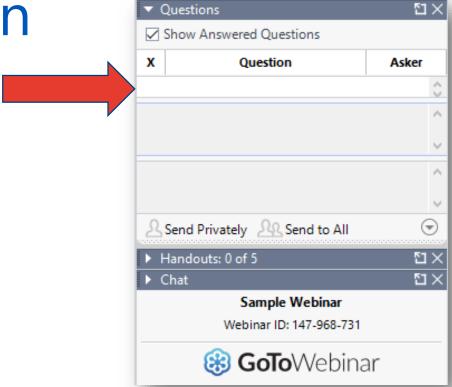






# **Questions & Conversation**

- Submit your questions
- Share on social media
   @FLCollegeAccess
   #FCAN
   #MeetALICE



This webinar is being recorded; all materials will be available within a week of recording



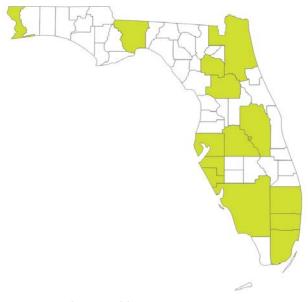
# Florida College Access Network

**Our mission:** To create and strengthen a statewide network that catalyzes and supports communities to improve college and career readiness, access, and completion for all students

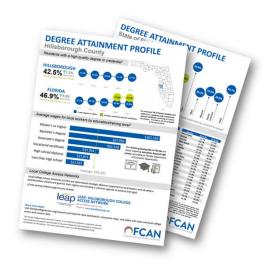
**Our vision:** At least 60% of working-age Floridians will hold a high-quality postsecondary degree or credential by the year 2025



### **Our Work**



Local College Access Networks (LCANs)



Research & Policy







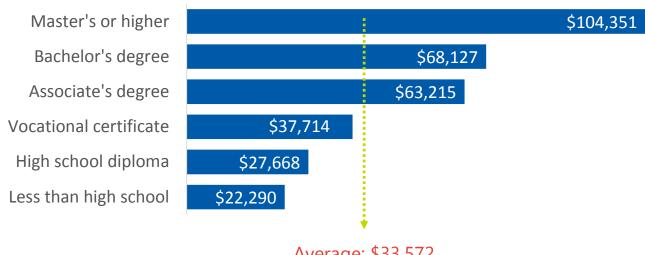




Statewide Initiatives



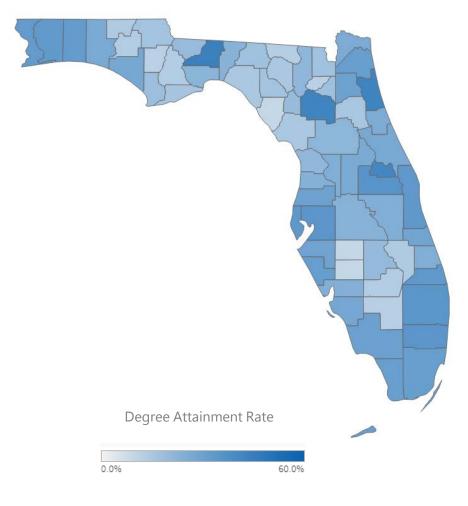
#### Median Earnings by Education



Average: \$33,572

Source: FL Department of Economic Opportunity, 2017

#### Degree Attainment by County



Source: US Census Bureau, 2016 American Community Survey 5-year estimates





**United Way of Florida** 





### Meet ALICE





Ted Granger
President
United Way of Florida

#### Meet ALICE



- Mission: to advance state policies and budgets that improve the economic mobility and quality of life for all Floridians
- Thoughtful and objective analysis of state policy issues
- Independent, nonpartisan nonprofit
- www.fpi.institute; @FloridaPolicy



Holly Bullard Interim Co-Executive Director Florida Policy Institute

ALICE Research Advisory Committee, Florida

@HollyBullardFL Bullard@FPI.Institute

#### Household Survival Budget, Florida Average, 2015

| Monthly Costs, Florida Average, 2015 |               |                                      |                                 |
|--------------------------------------|---------------|--------------------------------------|---------------------------------|
|                                      | SINGLE ADULT  | 2 ADULTS, 1 INFANT,<br>1 PRESCHOOLER | 2007 — 2015<br>PERCENT INCREASE |
| Monthly Costs                        |               |                                      |                                 |
| Housing                              | \$609         | \$842                                | 22%                             |
| Child care                           | N/A           | \$1,015                              | 10%                             |
| Food                                 | <b>\$</b> 165 | \$547                                | 14%                             |
| Transportation                       | \$326         | \$653                                | 2%                              |
| Health care                          | \$164         | \$628                                | >48% *                          |
| Miscellaneous                        | \$145         | \$408                                | 19%                             |
| Taxes                                | \$189         | \$395                                | 20%                             |
| Monthly Total                        | \$1,598       | \$4,488                              | 19%                             |
| ANNUAL TOTAL                         | \$19,176      | \$53,856                             | 19%                             |
| Hourly Wage **                       | \$9.59        | \$26.93                              | 19%                             |

## **ALICE Methodology**

<u>Housing</u> – below average size and cost including utilities (HUD's Fair Market Rent (FMR –usually 40th percentile of gross rents, but in some locations HUD reports the 50th percentile)

<u>Childcare</u> – the cheapest legal home-based childcare (Source: Child Care Aware & local early learning coalitions)

<u>Food</u> – careful purchasing and preparation with no eating out (Source: Thrifty Level (lowest of four levels) of the USDA Food Plans)

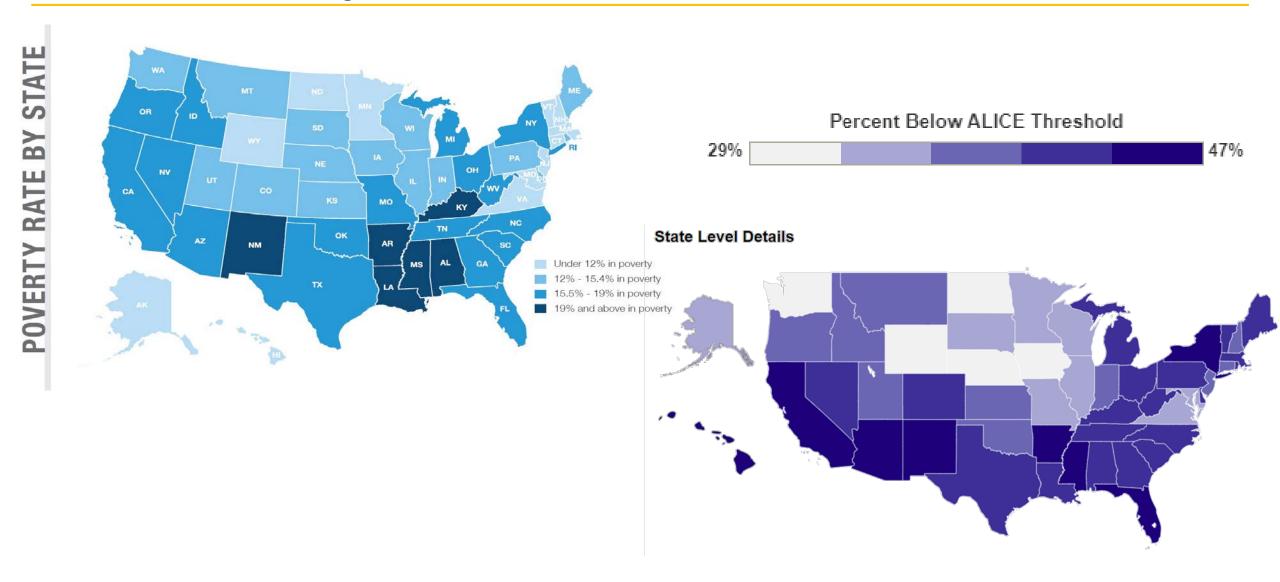
<u>Transportation</u> – Gas, insurance and basic maintenance only (average transportation cost from Bureau of Labor Statistics' Consumer Expenditure Survey (CES))

<u>Healthcare</u> – basic out-of-pocket costs with no insurance premiums and ACA penalty (CES average for healthcare)

<u>Miscellaneous</u> – The Miscellaneous category includes 10 percent of the budget total (including taxes) to cover cost overruns.

<u>Taxes</u> – Social Security, Medicare and Income taxes and credits (Source: IRS)

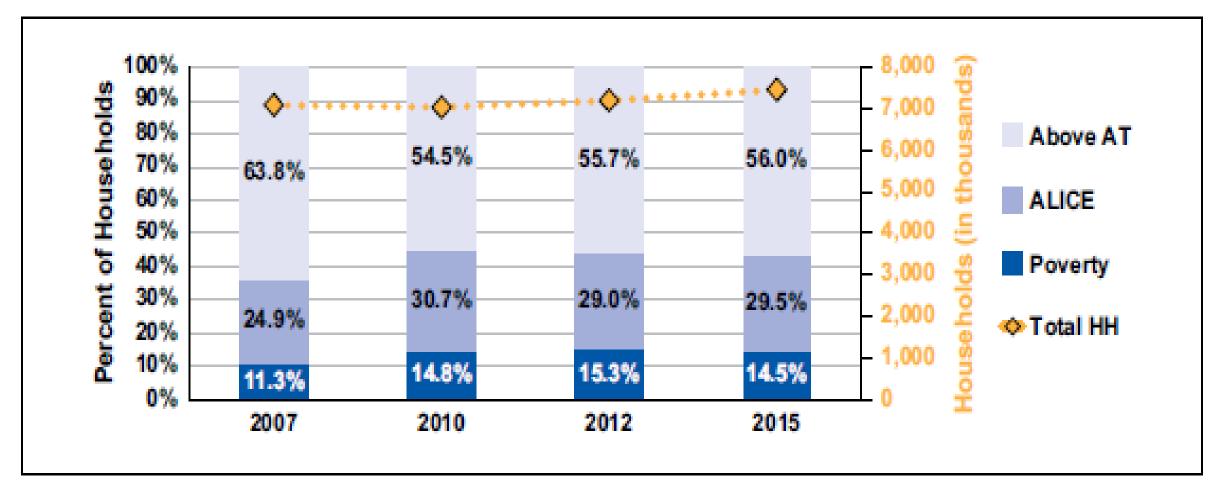
## Federal Poverty Level vs. ALICE Threshold



## Meet ALICE

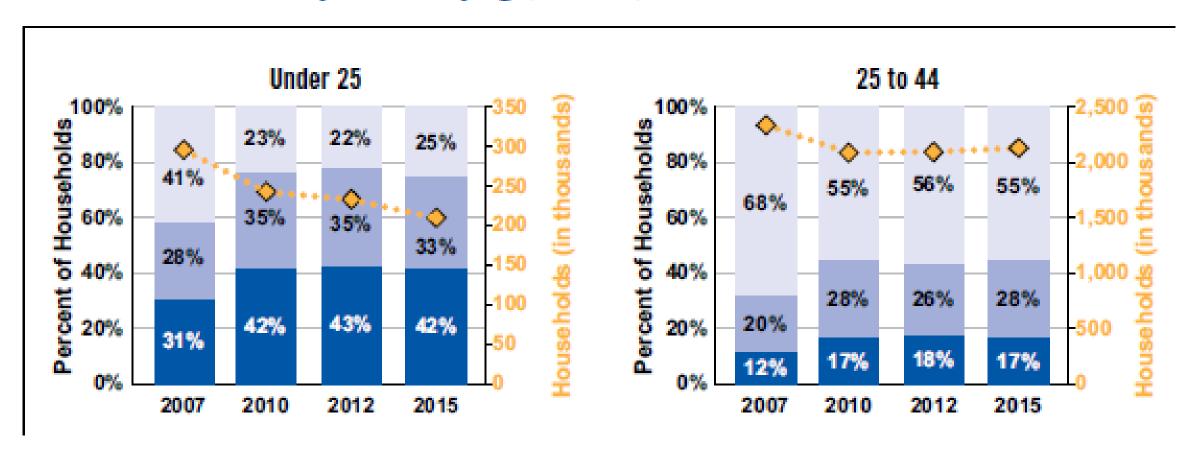


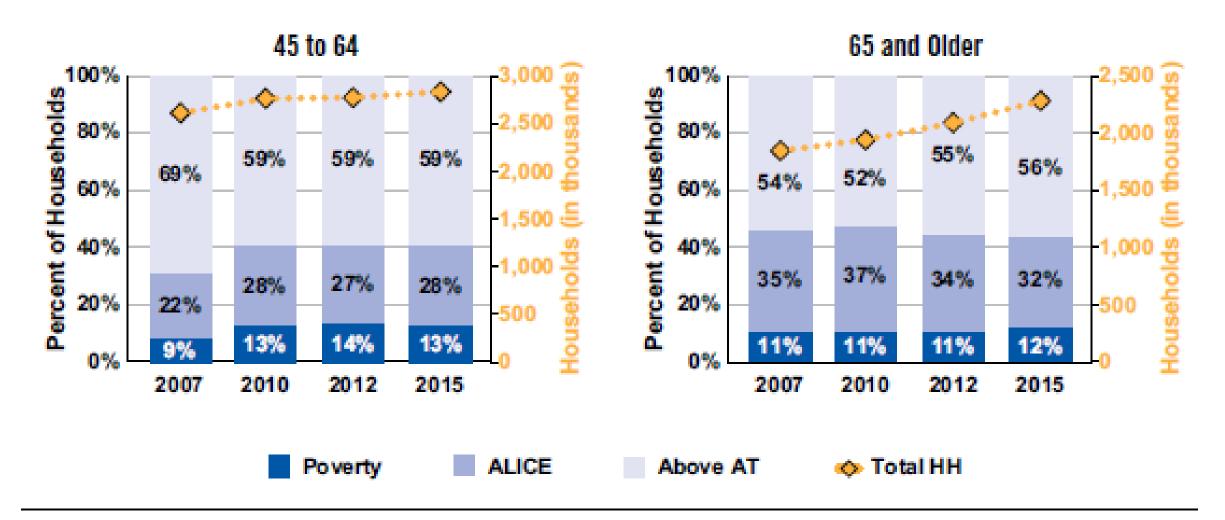
Household Income, Florida, 2007 to 2015



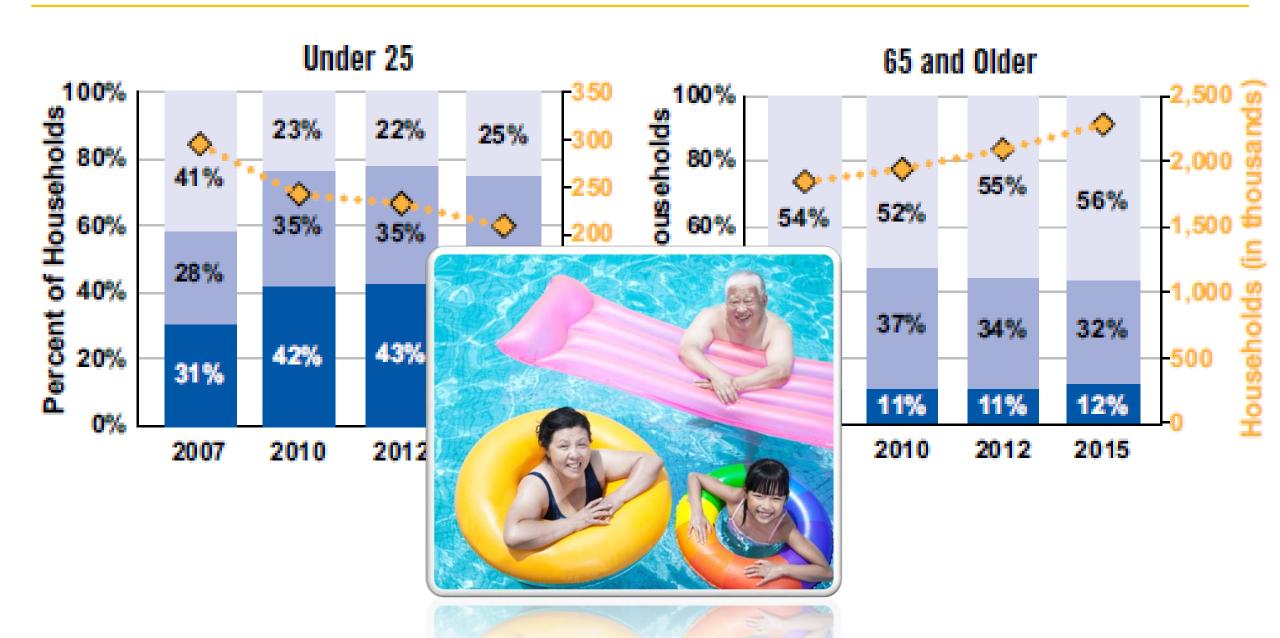
Source: American Community Survey, 2007-2015, and the ALICE Threshold, 2007-2015; see Exhibit VII and ALICE Methodology for details

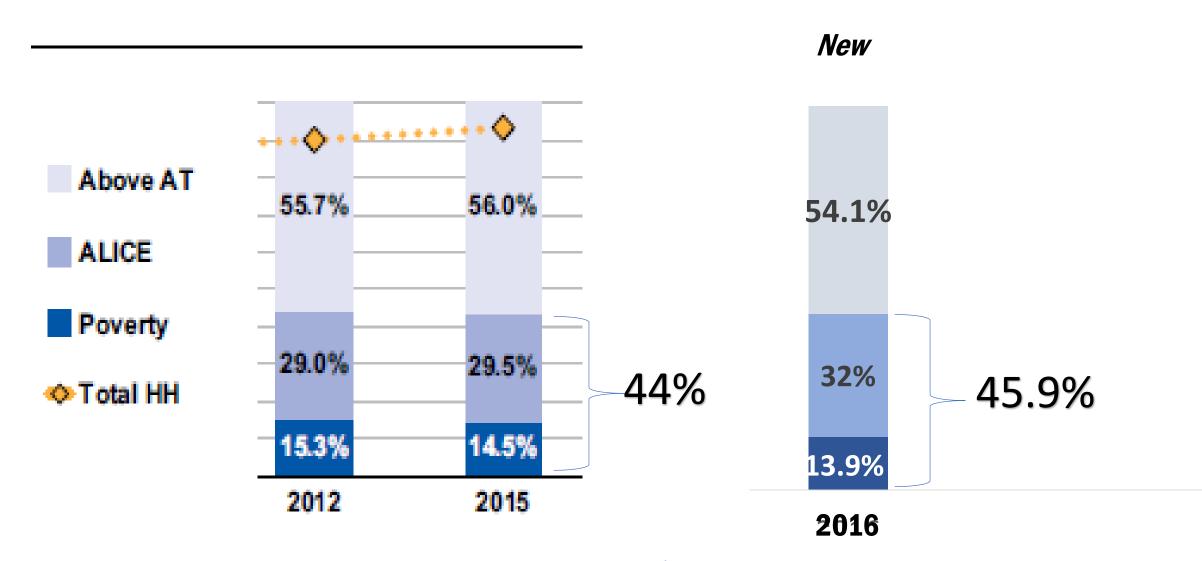
#### Trends in Households by Income by Age, Florida, 2007 to 2015



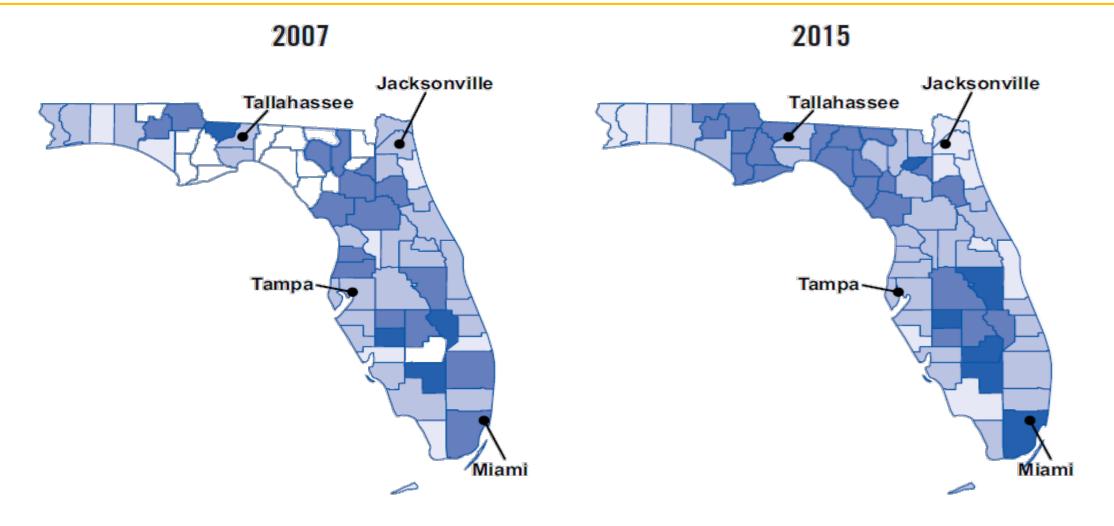


Source: American Community Survey, 2007-2015, and the ALICE Threshold, 2015





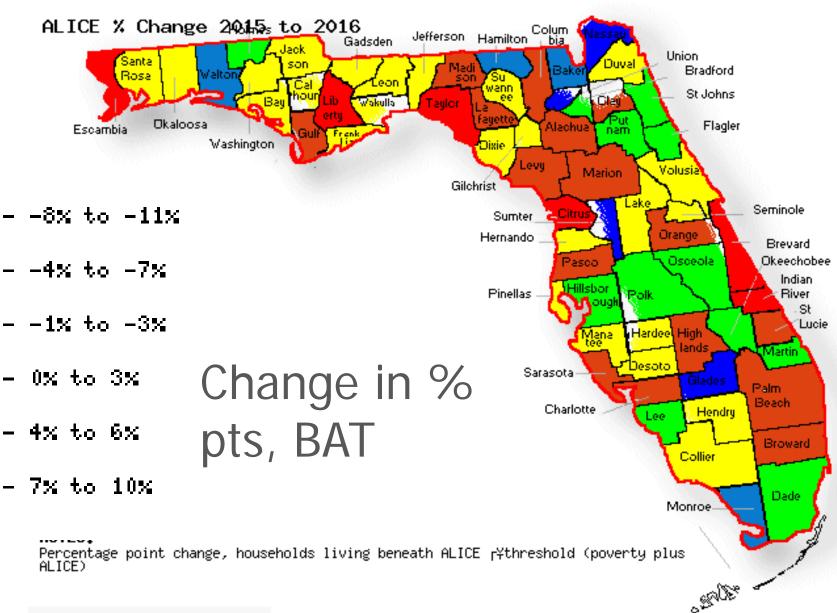
2016 data drawn from <a href="https://www.unitedwayalice.org/in-the-us">www.unitedwayalice.org/in-the-us</a>



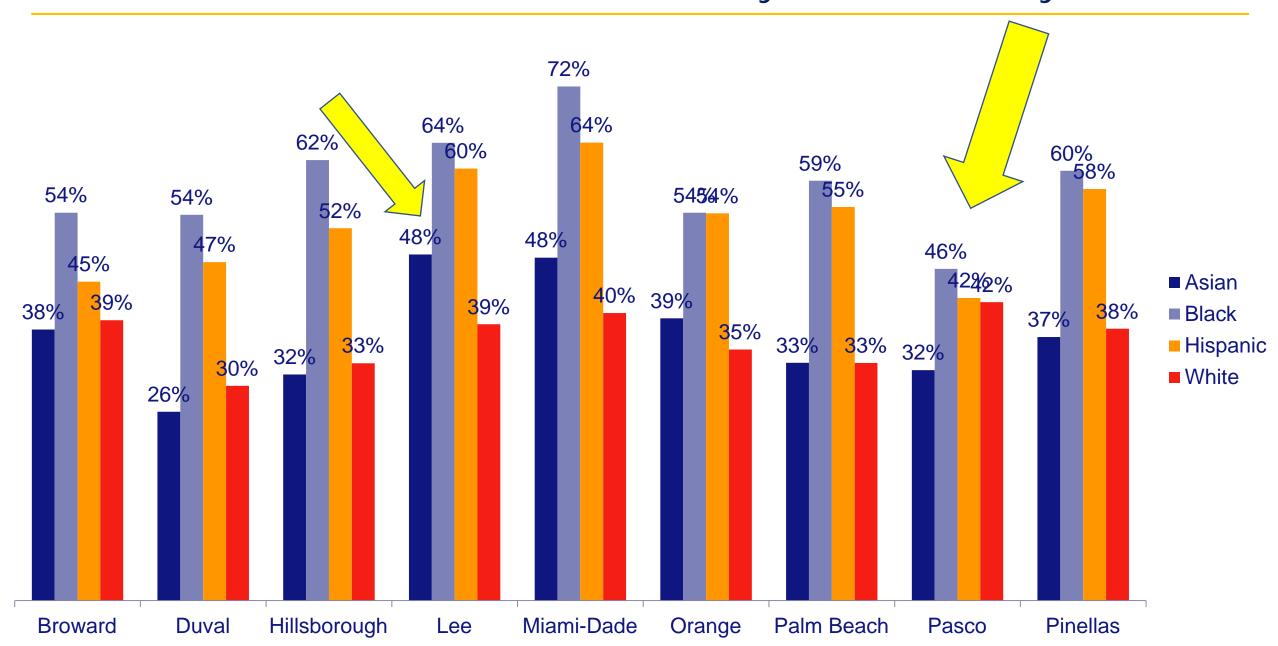
Percent Households Below ALICE Threshold

28%

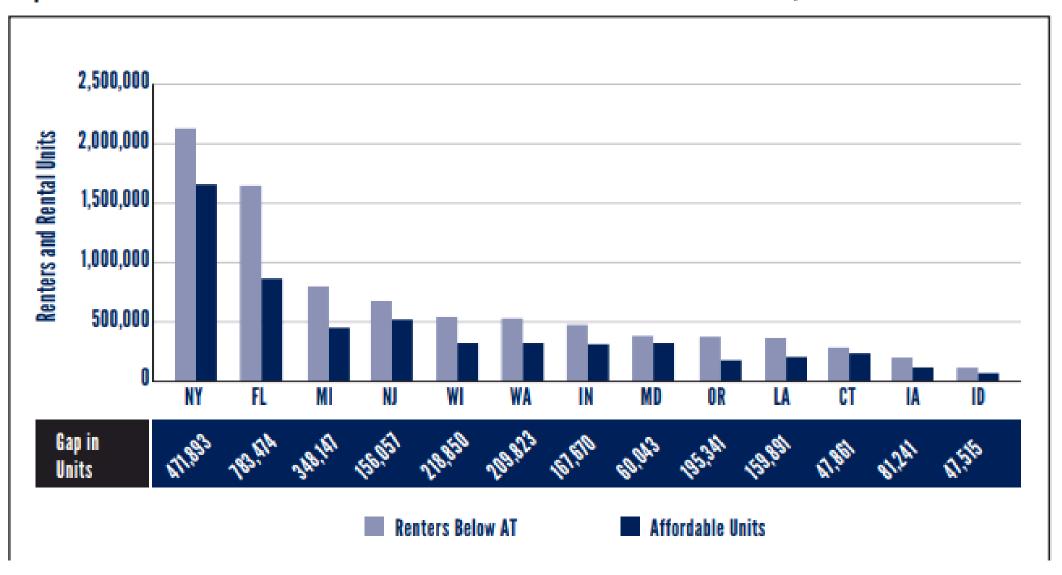
# Change from 2015 to 2016 (Sneak Peak)



### Households Below ALICE Threshold, by Race/Ethnicity, 2015

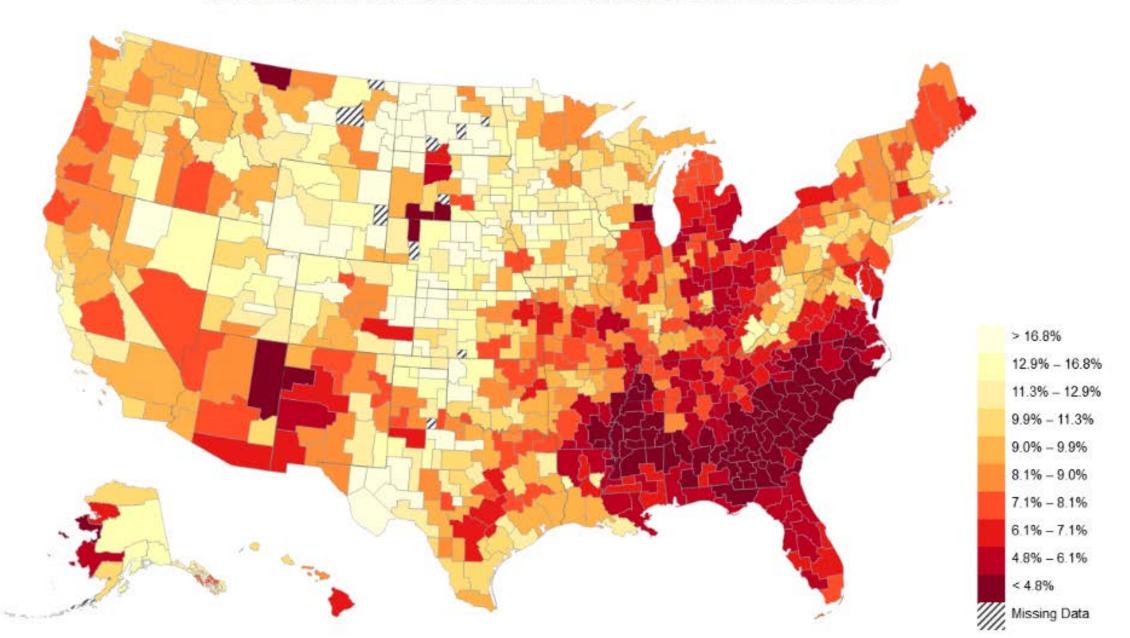


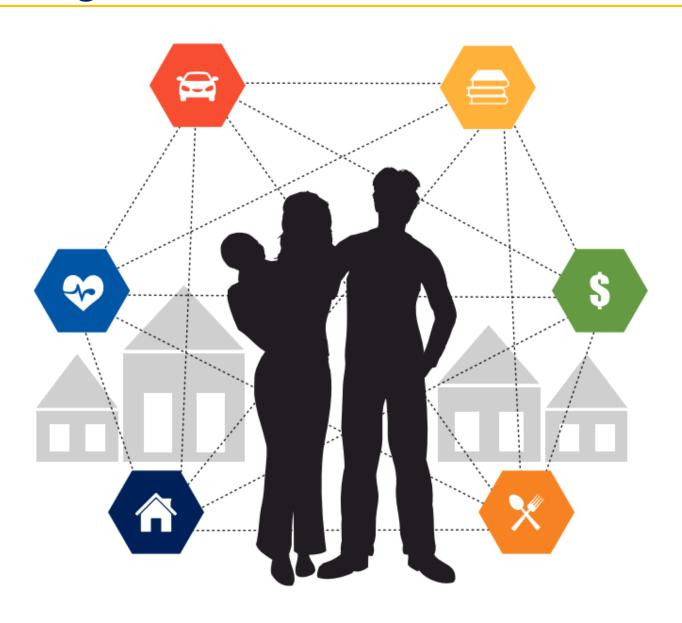
#### Gap Between Renters Below ALICE Threshold and Number of Affordable Units, 2014



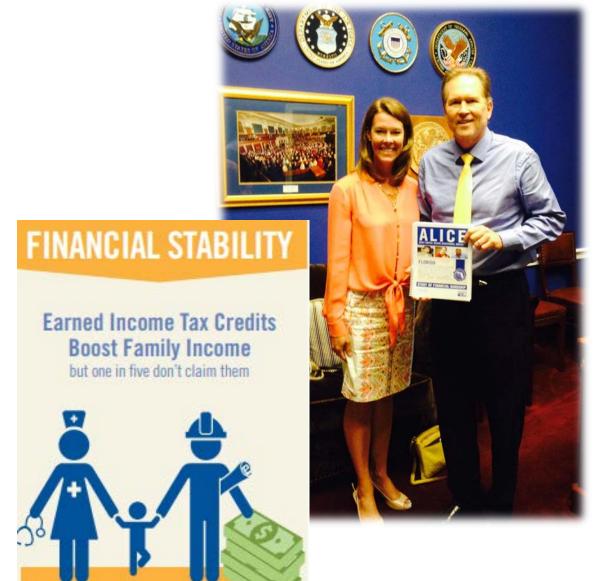
#### The Geography of Upward Mobility in America

Children's Chances of Reaching Top 20% of Income Distribution Given Parents in Bottom 20%

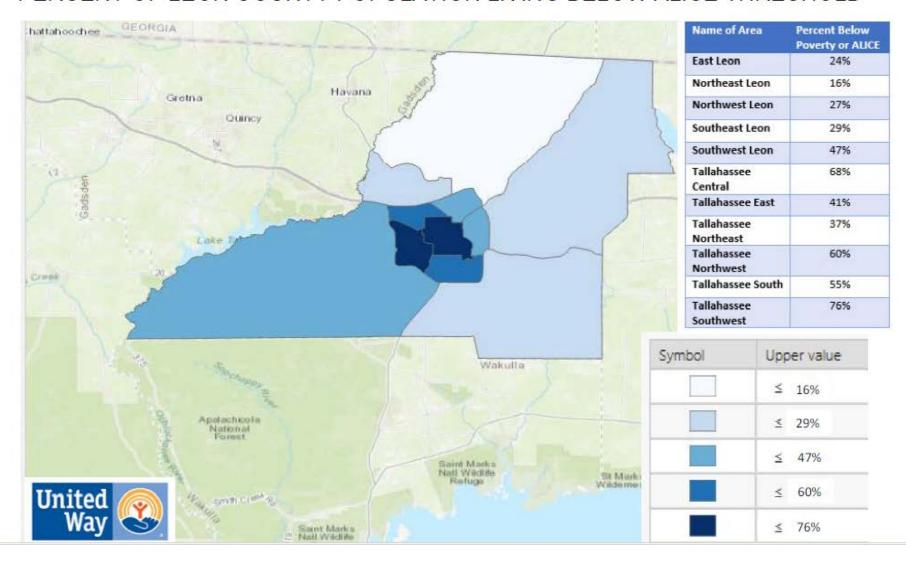








#### PERCENT OF LEON COUNTY POPULATION LIVING BELOW ALICE THRESHOLD



- Local wage guide
- Social service program eligibility Standards



### Ted Granger: What's Ahead for ALICE

- **2019**
- New Report, zip codes & other updates
- Press Conference & Advocacy





United Ways' Women United brought the ALICE message to Tallahassee in January 2018, and will return March 2019

#### Meet ALICE

- Questions?
- <u>www.uwof.org/ALICE</u>
- <u>www.unitedwayalice.org</u>
- @UnitedWayFL
- ► Thank you!

Holly Bullard

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### Join us for our next webinar

Better Together: How Collective Impact 3.0 Helps Communities Collaborate for Greater Student Success

#### Featuring:

- Liz Weaver, Co-CEO, Tamarack Institute
- Lisa Church, Vice President of Champions for Learning and backbone leader of LCAN Future Ready Collier



Register at FloridaCollegeAccess.org/tag/upcoming-webinar/



### **2019 FCAN Summit: Candid Conversations**

Save the date May 7<sup>th</sup> and 8<sup>th</sup>, 2018 at Rosen Centre Hotel in

Orlando, FL

Call for proposals open until Monday, October 15<sup>th</sup>!

Submit your proposal today by visiting Floridacollegeaccess.org/events





# **Questions?**



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